



# **UK Strategic Defence Review 2025: Does It Meet the Real Threats Facing the Nation?**

**A Post-Spider Web Assessment**

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# Section 1 – Introduction: After Spider Web, There Is No Sanctuary

There was no formal declaration. No column of tanks crossing borders. No warning from satellites. No red line breached.

And yet, on the morning of 1 June 2025, the map of European security changed, not with ceremony, but with silence.

The change began the night before, with a container. Or rather, many containers. Hidden across Russian territory, these ordinary ISO boxes launched 117 AI-enabled drones targeting five strategic airbases. Their targets included Tu-95MS strategic bombers, Beriev A-50 early warning aircraft, and critical runway infrastructure. Within hours, 41 aircraft were reportedly destroyed or disabled, with additional command disruption [Source: Times of India, 1 June 2025; Wikipedia – Operation Spider's Web].

No fighter engagement. No boots on the ground. No border crossed.

This was Operation Spider Web, and it marked a doctrinal rupture.

- It disabled strategic assets from inside adversary territory
- It proved low-cost autonomy can defeat high-value targets
- And it exposed the fallacy of rear-area sanctuary

"The illusion of sanctuary is not just physical. It is also industrial. A nation that cannot build at scale, or adapt its production under pressure, is as strategically vulnerable as one with undefended airspace."

For the United Kingdom, a maritime state that has long depended on physical separation and postured deterrence, the implications are immediate and existential.

# Britain's Defence Review Arrives — But Is Already Outdated?

On 2 June 2025, the UK Government published the Strategic Defence Review 2025 (SDR), titled Making Britain Safer [Source: HM Government, 2 June 2025].

It is the most assertive defence document issued by the UK in over a decade. It:

- Designates Russia as the most acute threat and China as the most systemic and enduring [Source: SDR 2025, p.8]
- Commits to £6 billion for long-range weapons and stockpiles [Source: BBC, 2 June 2025]
- Announces six new UK-based missile factories
- Establishes a Cyber and Electromagnetic Command [Source: SDR 2025, Chapter 4]
- Invests in AUKUS-class submarines, nuclear deterrent upgrades, and expanded armed forces personnel levels [Source: SDR 2025, pp.33–36]

Directionally, the document is clear: Britain is rearming. It acknowledges that industrial resilience and strategic deterrence must return to the heart of national defence.

But critically, the SDR was finalised before Operation Spider Web was executed. It does not account for:

- Rear-area saturation using cheap autonomy
- Intra-border drone deployment
- Doctrine-breaking disruption that unfolds before war is declared

It is, in effect, a review from the final hours of the pre-Spider Web era.

## Why This Paper Exists

This White Paper does not aim to criticise the SDR's intent. It recognises the value of its funding uplift, industrial focus and naming of threats.

But it must now assess whether the Review:

- Matches adversary reality, not just intent
- Understands that tempo and ambiguity now trump scale and posture
- Accepts that the homeland is now contested space

The age of comfort-based doctrine is over.

# Section 2 – The Shape of the Threat: From Peer Adversaries to Persistent Pressure

The UK Strategic Defence Review 2025 correctly identifies a world shaped by systemic instability and strategic competition. But it still relies on a 20th-century grammar of threat: state vs state, deterrence vs escalation, battlefield vs homeland. That logic no longer holds.

Today, adversaries operate with a new intent: not to confront power head-on, but to bypass it entirely. Their aim is not to outgun, but to unravel, to induce paralysis through ambiguity, pressure and persistent shaping.

## 2.1 Tier 1 Threats: China and Russia – Converging Adversaries, Divergent Methods

### Russia – Escalation Through Saturation

- Russia is already at war, not just with Ukraine, but with the West's cohesion, deterrence, credibility and critical infrastructure.
- Daily cyberattacks against the UK and its allies have become normalised 89 nationally significant incidents were recorded in the past 12 months [Source: UK NCSC Annual Review, 2025].
- Russia's force regeneration, even mid-conflict, remains rapid. Analysts project a partial rebuild of ground forces within 12-18 months of a Ukraine ceasefire [Source: RUSI, May 2025].
- Most significantly, Russia's doctrine increasingly mirrors Chinese concepts of system warfare and reflexive control, seeking decision paralysis, not force-on-force confrontation.

### China – Systemic Shaping, Global Reach

- China presents a strategic, long-range threat, already capable of striking UK interests with precision missiles and cyber disruption [Source: UK SDR 2025, p.8].
- Its doctrine, rooted in "Intelligentised Warfare", focuses on shaping the operating environment before conflict begins, through data, narrative. and dual-use infrastructure [Source: PLA publications, 2019–2023].
- China's military-civil fusion strategy enables deep global penetration of supply chains, ports, satellite infrastructure and AI platforms, all potential leverage points in a future crisis.
- Unlike Russia, China is not preparing for war. It is preparing to win without fighting, through slow, systemic absorption of strategic advantage.

China's military-civil fusion doctrine enables it to pivot industrial capacity into warfare support with minimal friction, a capability the UK currently lacks. Britain's supply chains remain long, disaggregated and vulnerable to disruption or coercion.

## 2.2 Tier 2 Threats: Iran and North Korea – Instigators of Disruption

These states are not peer adversaries, but they are critical destabilising agents.

### Iran

- Iran's proxies (Houthi rebels, Hezbollah, and militias in Iraq/Syria) enable strategic deniability.
- The Red Sea attacks have directly drawn the UK into combat operations [Source: MOD operational release, April 2025].
- Iran is both a direct threat to shipping and a model exporter of ambiguous warfare tactics.

### North Korea

- Once isolated, now integrated, Pyongyang has become a supplier to Russia, delivering munitions, drones and electronic warfare components [Source: UN sanctions monitoring report, May 2025].
- North Korea provides an ideal testbed for adversarial tech: low-risk, high-disruption, with no consequence for escalation missteps.

## 2.3 Operation Spider Web – The Threat Has Already Landed

Operation Spider Web showed the next phase of adversarial evolution:

- Cheap autonomy overwhelmed high-value targets
- Rear-area strike bypassed traditional defence zones
- Launch from within national territory removed legal triggers

Its lesson is unambiguous: the UK is no longer protected by oceans, nor prepared for logic that subverts rules of engagement. The threat is already ambient.

Had such an operation struck UK targets, even partially, the national ability to replenish high-end assets or rapidly adapt supply routes would have been severely constrained. Logistics, not lethality, would have defined the response.

## 2.4 The Grey Zone – Strategic Pressure Without War

The most dangerous form of modern conflict is not open war. It is:

- Narrative distortion to divide domestic consensus
- Cyber sabotage to erode confidence in systems
- Infrastructure probing to reveal hidden dependencies
- Cognitive saturation that generates uncertainty, not clarity

This is the Grey Zone, a persistent operational state, not a prelude to war but the shape of conflict itself.

It is what the SDR, for all its strengths, does not yet operationalise.

# Section 3 – Does the SDR Meet the Moment? A Post-Spider Web Appraisal

The Strategic Defence Review 2025 signals a deliberate shift in UK posture: a reassertion of deterrence, reindustrialisation and strategic clarity after years of drift. But assessed against the operational reality revealed by Operation Spider Web and the doctrinal convergence of adversaries. The Review still reflects a mindset rooted in control, sequence and clarity.

Modern conflict is defined instead by disruption, simultaneity, ambiguity.

This section assesses the Review not in isolation, but in light of how adversaries now shape, saturate and circumvent.

## 3.1 What the SDR Gets Right

### Threat Designation

- It clearly names Russia as the most immediate military threat and China as the strategic long-term challenge.

→ This marks a break from earlier documents that hedged or obscured adversarial intent.

[Source: SDR 2025, p.8]

### Investment in Hard Power

- Commits to £6bn+ in long-range weapons, six new missile factories and nuclear warhead modernisation.

→ Real industrial deterrence, not just policy signalling.

[Source: SDR 2025; BBC Defence Briefing, 2 June 2025]

### Digital and Electromagnetic Domain Acknowledged

- Creates a new Cyber and Electromagnetic Command.

→ Recognition that future warfare is conducted across spectrum, code and signal, not just terrain.

[Source: SDR 2025, Chapter 4]

### Strategic Re-Industrialisation

- Identifies the fragility of global supply chains and commits to UK-based production across munitions, electronics and sovereign capabilities.

→ This is deterrence through resilience, not just reach.



## 3.2 What the SDR Misses

### Absence of a Grey Zone Doctrine

- The SDR names threats, but still assumes war has a starting line. It does not define national strategy for:
  - Narrative warfare
  - Infrastructure probing
  - Legal/institutional subversion
  - Persistent cognitive shaping

→ There is no structured response to operations below the threshold of war.

### Rear-Area Defence Is Ignored

- Operation Spider Web proved that containerised autonomy can neutralise strategic platforms from within national borders.
- Yet the SDR offers no framework for defending ports, substations, fibre routes, or rail hubs from autonomous or cyber-physical attack.

→ The home front is the new frontline. The SDR does not yet reflect this.

### Tier 2 Threats Largely Untreated

- While Iran and North Korea are acknowledged, there is no structural response to their:
  - Role in adversary supply chains
  - Use of proxy escalation
  - Cyber sabotage and missile disruption capabilities

→ Future conflict will likely ignite through these actors. The UK remains reactive, not preventative.

### No Concept of Tempo Under Degradation

- No explicit model for edge execution, runtime autonomy, or command continuity in contested EM environments.
- The assumption appears to be that speed and accuracy are functions of connectivity and control.

→ In the real world, survivability now demands intelligent degradation and local decision logic.

### No Industrial Surge Framework

The SDR names reindustrialisation but lacks detail on how Britain would scale production under crisis. There is no coordinated surge plan for workforce mobilisation, input substitution, or strategic reserves of dual-use components.

## 3.3 The Cost of Doctrinal Delay

Modern war is not about what forces you have, but how they respond under ambiguity. Adversaries:

- Operate under degraded signals
- Employ runtime decision architectures
- Saturate decision-makers with overlapping false choices

The SDR's architecture remains too sequential, centralised and reactive.

## 3.4 Consequences

Without urgent doctrinal correction, the UK risks:

- Building a force for a conflict type that no longer exists
- Being overtaken by adversaries who fight without declaring war
- Failing to defend the very systems, energy, transport, data, that sustain national power

The SDR is a necessary document. But it is not yet sufficient.

# Section 4 – Recommendations: Adapting British Defence to a Post-Spider Web World

The Strategic Defence Review 2025 provides a necessary course correction in resourcing, threat identification and re-industrialisation. But it remains shaped by a fading logic: that war begins with warning, escalates in stages and can be deterred by visible strength.

The world Britain now faces is shaped by persistent shaping, ambiguous conflict and containerised saturation. The enemy no longer waits. The battlespace is already active. The challenge is not whether Britain is strong, but whether it can adapt fast enough.

Below are six core recommendations, drawn from the realities surfaced by Operation Spider Web and the evolving logic of adversary doctrine.

## 4.1 Define and Operationalise a National Grey Zone Doctrine

Problem: The SDR lacks a cohesive doctrine for ambiguous, persistent, non-kinetic operations.

Action:

- Establish a National Grey Zone Office spanning MOD, Home Office, GCHQ, and key industrial partners.
- Define clear escalation ladders, attribution thresholds, and red lines for cyber, narrative, infrastructure and commercial disruption.
- Train commanders and civil responders in decision-making under ambiguity, not just crisis.

## 4.2 Harden the Rear Area: Homefront as Battlespace

Problem: Rear areas are now primary targets – ports, satellites, railways, energy hubs.

Action:

- Map the national vulnerability layer: physical, digital, electromagnetic.
- Deploy persistent monitoring tools and autonomous counter-intrusion systems.
- Establish a Civil–Military Rear Defence Pact, enabling regional authorities to rehearse and respond to sub-threshold threats.

## 4.3 Embed Autonomy at the Tactical Edge

Problem: The SDR assumes battlefield logic flows through stable networks. Spider Web proved otherwise.

Action:

- Fund the development and fielding of runtime-capable edge autonomy systems that can operate disconnected, degraded and under denial.
- Prioritise mission-specific, lawful autonomy over general-purpose AI.
- Integrate autonomous logic into small unit tactics, not just strategic platforms.



## 4.4 Redefine ISR: From Intelligence Collection to Operational Perception

Problem: Current ISR models assume centralised collection, delayed analysis and top-down dissemination.

Action:

- Shift to perception at the edge: triangulated, distributed and adaptive ISR nodes embedded in tactical platforms.
- Establish ISR capabilities that can self-weight data under adversarial spoofing and signal saturation.
- Train analysts to detect narrative and cognitive shaping, not just physical threat movement.

## 4.5 Prepare for Systemic Disruption, Not Single-Shock Conflict

Problem: The SDR still treats war as an event. The threat is actually gradual systemic corrosion.

Action:

- War-game slow-burn saturation scenarios, overlapping cyber, logistics, infrastructure and narrative disruptions.
- Create "continuity under stress" protocols across MOD, NHS, DfT and Treasury.
- Design force posture around resilience, not just responsiveness.

## 4.6 Bridge Defence and Civilian Critical National Infrastructure (CNI)

Problem: Adversaries do not distinguish between CNI and military targets. The UK still does.

Action:

- Treat infrastructure as a co-equal defence priority.
- Establish shared threat monitoring cells with key industries (energy, telecoms, rail, satellites, AI).
- Formalise CNI conflict roles, from logistics re-routing to data preservation.

## 4.7 Rebuild a Coherent, Expandable Industrial Base

Problem: The UK's defence strategy assumes industrial capacity it does not currently possess. Fragmented supply chains, offshored dependencies and just-in-time manufacturing models cannot support sustained national mobilisation or strategic autonomy.

Action:

- Map the Defence-Industry-Sustainment Ecosystem across munitions, semiconductors, electronics, energy systems and composite materials. Identify single points of failure and adversary leverage.
- Establish Strategic Industrial Zones focused on modular, dual-use production, with latent capacity that can scale under crisis.
- Introduce National Production Readiness Metrics into SDR reviews, covering time-to-scale, workforce availability and surge tooling.
- Forge long-term sovereignty-based procurement relationships with allied industrial players, not just cost-driven contracts.
- Incentivise UK-based R&D-to-fabrication pathways, particularly for critical inputs like drone propulsion, fibre-optic relays, secure edge computing and electromagnetic hardening.

Rationale:

You cannot fight with weapons you cannot build. You cannot deter with capabilities that cannot scale. You cannot defend what your economy does not control.

# Section 5 – Conclusion: From Posture to Preparedness

The UK's Strategic Defence Review 2025 marks an inflection point. It reasserts sovereign deterrence, elevates industrial resilience and signals seriousness in confronting adversary power. But in the critical days surrounding its publication, the world it sought to address had already shifted.

Operation Spider Web was not simply a drone strike. It was a strategic proof point, that intelligent systems, launched from within the adversary's own borders, can disable rear-area critical infrastructure without warning, declaration, or attribution. It demonstrated that warfare is no longer about projection alone, but about permeation. Not escalation, but saturation. Not certainty, but manipulated ambiguity.

The SDR is commendable in its clarity of threat naming and investment in hard power. But it falls short in four domains:

1. It does not define or prepare for Grey Zone conflict as a dominant strategic condition. 2. It assumes rear-area inviolability, a logic shattered by containerised autonomy and precision internal disruption. 3. It lacks an explicit model for tempo under degradation, failing to operationalise intelligent systems at the tactical edge. 4. It references industrial resilience, but does not articulate a national surge framework for supply chains, manufacturing depth, or adaptive logistics.

The world Britain faces is no longer bounded by borders. Conflict will not wait for clarity.

Strategic advantage now belongs to those who can sense, decide and act under ambiguity, faster and more lawfully than their adversaries.

# This White Paper offers not just critique, but direction.

It identifies urgent gaps and proposes structural reforms that extend beyond force design to include:

- Cognitive and narrative resilience
- Infrastructure as battlespace
- Runtime logic at the edge
- Doctrine for ambiguity
- And perhaps most crucially the industrial scaffolding without which none of it can be sustained

Britain's greatest vulnerability is not a lack of bravery, technology, or funding. It is the assumption that tomorrow's wars will resemble yesterday's threats.

Posture is no longer enough. Preparedness is now the measure of sovereignty.

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[Source: UK MoD]

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